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\$15

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October 12, 1989

8127-C
RECORDATION NO. FILED 145

OCT 12 1989 -12 10 PM

INTERSTATE COMMERCE COMMISSION

Ms. Noreta R. McGee
Secretary
Interstate Commerce Commission
Washington, DC 20423

Dear Ms. McGee:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two fully executed copies of a Release dated September 21, 1989, a secondary document as defined in the Commission's Rules for the Recordation of Documents, 49 C.F.R. Section 1177.

The enclosed document relates to the Equipment Note Agreement dated as of September 2, 1975 among Greyhound Equipment Leasing Corporation, Greyhound Leasing & Financial Corporation and Chemical Bank, as Trustee, which was recorded on November 25, 1975 and assigned Recordation Number 8127-B.

The name and address of the party executing the enclosed document are:

Chemical Bank, as Trustee
20 Pine Street
New York, NY 10015

A description of the railroad equipment covered by the enclosed document is set forth in Schedule A attached hereto and made a part hereof.

Also enclosed is a check in the amount of \$15 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return a stamped copy of the enclosed document to Charles T. Kappler, Esq., Alvord and Alvord, 918 Sixteenth Street, NW, Washington, DC 20006.

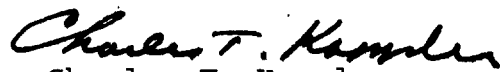
Charles T. Kappler

Ms. Noreta R. McGee
October 12, 1989
Page 2

A short summary of the enclosed secondary document to appear
in the Commission's Index is:

"Full and Complete Release."

Very truly yours,


Charles T. Kappler

CTK/skh
Enclosures

SCHEDULE A

DESCRIPTION—SPECIFICATIONS—ROAD NUMBERS

<u>Description</u>	<u>Specification Number and Date</u>	<u>Units</u>	<u>Road Numbers (All Inclusive)</u>
100-Ton Open Top Triple Hopper Cars	3400-431 Dated September 30, 1975	1,100	483501-484600
100-Ton Gondola Cars	3400-432 Dated September 18, 1975	300	38800-39099
	TOTAL	1,400	

Interstate Commerce Commission
Washington, D.C. 20423

10/12/89

OFFICE OF THE SECRETARY

Charles T. Kappler
Alvord & Alvord
918 16th St. N.W.
Washington, D.C. 20423

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/12/89 at 12:10am and assigned recordation number(s). 8127-^Q, 16570 & 16571

Sincerely yours,



Noreta R. McGee
Secretary

Enclosure(s)

OCT 12 1989 -12 10 PM

RELEASE

INTERSTATE COMMERCE COMMISSION

The undersigned, Chemical Bank as Trustee under that certain Equipment Note Agreement dated as of September 2, 1975 (the "Equipment Note Agreement") between the said Chemical Bank as mortgagee and Greyhound Equipment Leasing Corporation as mortgagor and Greyhound Leasing & Financial Corporation as an additional obligor which said Equipment Note Agreement was filed and recorded on November 25, 1975 by the Interstate Commerce Commission and assigned recordation number 8127-B, with respect to certain railroad equipment identified on Schedule "A" which is attached hereto and made a part hereof (collectively the "Railroad Equipment"), hereby releases: (a) all of the Railroad Equipment from the lien, and from all of the terms and conditions of the Equipment Note Agreement, and (b) all of its right, title and interest in, to and under that certain Lease of Railroad Equipment dated as of September 2, 1975 between Greyhound Equipment Leasing Corporation as lessor and Joseph L. Castle and Andrew L. Lewis, Jr. as trustees of the property of Reading Company, Debtor, which said lease was filed and recorded on November 25, 1975 by the Interstate Commerce Commission and assigned recordation number 8127.

This Release is made by the Trustee without any covenant of title to property, warranty, representation or otherwise by the Trustee, express or implied, in law or in equity, and without recourse against the Trustee as to title or any covenant of title in any event or in any contingency, or for any cause.

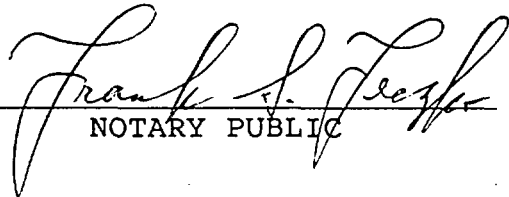
Dated: New York, New York
SEPTEMBER 21, 1989

CHEMICAL BANK AS TRUSTEE

By: Name: P. J. GILKESONTitle: SENIOR TRUST OFFICER

STATE OF NEW YORK)
COUNTY OF NEW YORK ; SS.:

On this 21ST day of SEPTEMBER, 1989, before me personally appeared P. J. GILKESON, to me personally known, who, being me duly sworn, says that he ~~(she)~~ is a SENIOR TRUST OFFICER of Chemical Bank, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on this day on behalf of said corporation by authority of its Board of Directors, and he ~~(she)~~ acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


NOTARY PUBLIC

FRANK S. FEZKO
Notary Public, State of New York
No. 41-43613/5
Qualified in Queens County
Certificate Filed in New York County
Commission Expires June 2, 1990

SCHEDULE A

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